

APPLICATION FORM



REGENCY ASSETS MANAGEMENT LIMITED
RC. 506026

PRIVATE PLACEMENT OF 753,638,751 ORDINARY SHARES OF ₦1.00 EACH AT ₦2.00 PER SHARE

I/We have received the letter from REGENCY ASSET MANAGEMENT LIMITED ("the Company") relating to the above Placement on the terms and conditions mentioned in the Placement memorandum dated June 10, 2008 subject to the Memorandum and Articles of Association of the Company.

I/We wish to become a shareholder(s) in the Company and offer to take up Ordinary Shares of ₦1.00 each at ₦2.00 per share

I/We enclose my/our cheque/bank draft for ₦..... made payable to **REGENCY ASSETS MANAGEMENT LIMITED.**

I/We accept that the Directors of the Company reserve the right to reject my/our application in whole or in part.

If my/our application is not accepted or accepted for a fewer number of shares than that for which application is made, I/we accept that the full application money or surplus thereof be refunded to me/us shortly after the approval of the allotment of the shares by the Directors of the Company.

I/We hereby request that you issue to me/us a Share certificate for the number of shares allotted to me/us.

I/We also authorise you to place my/our name(s) on the Register of Members of the Company as the holder(s) of the said shares.

Signature

Date

Name (in full)

Address/Phone No......

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Seal (if corporate applicant)