

Application List Opens
September 23, 2026

APPLICATION FORM

Application List Closes
January 11, 2027

FOR ELIGIBLE INVESTORS ONLY

ISSUING HOUSE



CHAPEL HILL DENHAM

ADVISORY LIMITED RC 1381308

ON BEHALF OF THE



NIGERIA INFRASTRUCTURE DEBT FUND

A Chapel Hill Denham Fund

**SERIES 12 OFFER OF UP TO 396,330,000 UNITS
OF FACE VALUE ₦100 EACH AT ₦113.54**

FUND MANAGER



CHAPEL HILL DENHAM

MANAGEMENT LIMITED
RC No. 250656

PAYABLE IN FULL ON ACCEPTANCE

Applications must be in accordance with the instructions set out in the Supplementary Prospectus. Care must be taken to follow these instructions as applications that do not comply may be rejected. If you are in any doubt, please contact your Broker, Accountant, Banker, Solicitor or any professional adviser for guidance.

Application forms must be submitted to the Receiving Agents (address on page 18 of the Supplementary Prospectus) together with a payment or e-payment receipt made payable to the Issuing House for the full Participation Amount.

E-payments or payments above ₦10 million should be made via SWIFT, RTGS or NEFT into the designated Offer Proceeds Account stated below:

Bank Name: Citibank Nigeria Ltd
Account Name: CHD NIDF/STL/STANBIC TRUSTEES
Account Number: 0012570019

Applicants are advised to obtain an acknowledgement of the amount paid from the Issuing House through which the Application Form is lodged.

Please complete all relevant sections of this form USING BLOCK LETTERS WHERE APPLICABLE

PARTICIPANT'S STATUS (please tick)		Date: (DD/MM/YYYY)	Control No. (for Registrars' Use Only)
		2026	
☐ Retail Investors	☐	☐	☐
☐ Fund Managers	☐	☐	☐
☐ Pension Fund Administrators	☐	☐	☐
☐ Insurance Companies	☐	☐	☐
☐ Investment/Unit Trusts	☐	☐	☐
☐ Multilateral/Bilateral Institution	☐	☐	☐
☐ Market Makers	☐	☐	☐
☐ Staff Schemes	☐	☐	☐
☐ Trustees/Custodians	☐	☐	☐
☐ Stock-broking Firms	☐	☐	☐
☐ Resident Corporate Investors	☐	☐	☐
☐ Non-Resident Investors	☐	☐	☐
☐ Hedge Funds	☐	☐	☐
☐ Banks	☐	☐	☐

PARTICIPATION DETAILS (The Participation Amount(s) must be set out in the boxes below)

PARTICIPATION AMOUNT (minimum of 1,000 units and multiples of 100 units thereafter)	
UNITS APPLIED FOR (IN FIGURES)	AMOUNT PAYABLE AT ₦113.54 PER UNIT
IN WORDS	

SCRIP DISTRIBUTION (Please indicate proportion of Units to receive)

☐ I/We confirm that I/We opt to receive a portion (indicated below) of my/our quarterly distribution in Scrip Distribution					
☐ 0%	☐ 20%	☐ 40%	☐ 60%	☐ 80%	☐ 100%

APPLICATION FORM (REVERSE SIDE)

[illegible][illegible][illegible]

SIGNATURE	2 ND SIGNATURE (CORPORATE/JOINT)	SEAL & RC. No.
NAME OF AUTHORISED SIGNATORY (<i>Corporates only</i>):	NAME OF AUTHORISED SIGNATORY (<i>Corporates/Joint</i>):	
DESIGNATION (<i>Corporate only</i>):	DESIGNATION (<i>Corporate only</i>):	