SUBSCRIPTION FORM

RETAIL & OTHER NON-QUALIFIED INSTITUTIONAL INVESTORS ONLY

To: FGN Roads Sukuk Company 1 PLC., Debt Management Office, Abuja



No:

Official use only

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Applications must be made in accordance	with the instructions set	out on the b	ALF OF FEDERAL GOVERNMENT OF NIGERIA ack of this Application Form. Care must be taken to follow these instructions as nsult your Financial or Legal Adviser for guidance before completing this Form.		
In response to the adver	tisement in both print and	l electronic r	nedia, I/we hereby offer my/our subscription for FGN Sukuk		
Guide to Applications Date D D M Y Y			E-allotment Details – Depository A/C		
A Minimum Value: ¥10,000.00 Value of Sukuk Applied for ¥ Multiples thereafter: ¥1,000.00 Value of Sukuk Applied for ¥			S/4 CSCS Please tick E-allotment Preference: Investors with no A/C		
B Amount in Words:			will be deposited with CSCS		
C Individual Joint Appli	cant Reli	PLEASE TICK I	IOX AS APPROPRIATE		
1. Individual Applicants (to be completed Full Name (Surname first)			3. Non-Qualified Institutional Investors (to be completed in block letters)		
Full Name (Surname first)			Company's Name:		
(State titles if any e.g. Mr., Mrs., Miss., Alh., Haj., Mal) 2. Joint Applicants (to be completed in block letters) Full Name (Surname first)			Type of Business:R/C No:		
			Address:		
			E-mail Address:		
(State titles if any e.g. Mr., Mrs., Miss., Alh., Haj., Mal)			Contact Person: Phone No: I		
Occupation:					
Phone No:			Bank Account Number:Bank Verification Number (BVN):		
Address:					
Passport/Driving License/National ID No: Date of Birth:			Buton Buton		
E-mail Address:			Name of Signatory 2: Designation		
Next of Kin:			Usual Signature:		
Name of Bank:					
Bank Account Number:			Resident Non-Resident		
Bank Verification Number (BVN):			Country/State://		
(For profit/rental payment purpose) Residency classification of Applicant (tick the Appropriate box) Resident Non-Resident			Usual Signature:Date:		
Country/State:///					
(Residency classification of Applicant must Usual Signature:Date:			E Issuing House		
D Receiving Bank (Where Investors will pay into)			Greenwich Merchant Bank Limited		
Jaiz Bank PLC					
Lotus Bank Limited			Vetiva Capital Management Limited		
Stanbic IBTC Bank PLC					
Sterling Bank PLC			Stanbic IBTC Capital Limited		
TAJ Bank Limited					
F	T	humb prir	t of illiterate applicant		
Witness:					
I,have consequently the applicant has a clear und			applicant in the language understood by him/her and has entered into.		

Signature: Date:

INSTRUCTIONS FOR COMPLETING THE APPLICATION FORM

- Non-Qualified Institutional Investors are institutions that do not fall into any of the following categories; Banks, Co-operative Societies, Fund Managers, Pension Fund Administrators, Insurance Companies, Government Agencies, Staff Schemes, Non-Bank Financial Institutions, Trustees, Custodians, Investment/Unit Trust, Stockbrokers and Market Makers
- 2. Applications must be made only on the official form as prescribed by the FGN Roads Sukuk Company 1 PLC.
- 3. Applications must be for a minimum of ¥10,000.00 and thereafter, in multiples of ¥1,000.00. The value of the Sukuk applied for should be entered in the appropriate box.
- 4. The Application Form, when completed, should be lodged with the Issuing Houses. Applications must be accompanied by full payment for the amount applied for, which must be paid to the Issuing House at the time of submission. Payment may be in any form acceptable to the Issuing House.
- 5. Payment narrations must include the individuals first name and BVN number.
- 6. Applicants should note that **No Charges or Fees would be paid by investors**.
- 7. For the purpose of this application, residency classification refers to the country where the Applicant(s) permanently resides as at the time of filling the Application Form, Applicant(s) must indicate his/their residency classification in the appropriate box provided.
- 8. For joint applications, information on the Applicants should be provided in the appropriate boxes. However, all correspondence will be addressed to the first named Applicant.
- 9. An application from a group of individuals should be made in the names of those individuals with no mention of the names of the group.
- 10. An application from a corporation must bear the corporate body's seal and be signed in accordance with the company's signature mandate by duly authorized officials. A corporate stamp may be used where the corporate seal is not available.
- 11. Applicants should indicate their preference in where their Bond should be deposited by either indicating their S/4 and CSCS numbers for depository accounts or tick in either of the boxes for investors without Accounts.
- 12. An application by an illiterate person should bear his right thumb print on the Subscription Form a n d be witnessed by an official of the Issuing House or Bank at which the application is lodged, who must first have explained the meaning and effect of the application to the illiterate person in his own language. The witness should indicate his name and signature in the appropriate box.
- 13. The applicant should not print his signature. If he is unable to sign in the normal manner he should be treated for the purpose of this offer as an illiterate and his right thumb should be clearly impressed on the Subscription Form.
- 14. Applicants who are submitting forms to the Issuing Houses shall make payment to the following accounts:

Bank Name	Account Name	Account Number
Jaiz Bank PLC		0012112663
Lotus Bank Limited		1600001956
Stanbic IBTC Bank PLC	FGN SUKUK VI PROCEEDS ACCOUNT	0050631974
Sterling Bank PLC		0094845469
TAJ Bank Limited		0005264099