



Regency Assets

MANAGEMENT LIMITED

Professional Asset Management | Sustainable Wealth Creation

www.regencyng.net

CURRENT PRICE

₦273.00

+24.00 (+9.64%) ▲

As at April 2026

STOCK SNAPSHOT – WAPCO

Lafarge Africa Plc (NGX: WAPCO)



Building better cities™



KEY METRICS

	52W RANGE	₦71.00 – ₦273.00
	MARKET CAP	₦4.40T
	P/E RATIO	16.10
	DIVIDEND YIELD	4.82%
	RSI (14)	82 (Overbought Zone)

VALUATION STATUS

FAIR VALUE → SLIGHTLY OVERVALUED



INTERPRETATION

- ✓ Price is near 52-week high
- ✓ RSI indicates overbought conditions
- ✓ Rally driven by cement sector momentum
- ✓ Upside may be limited short-term

INSIGHT



Lafarge Africa Plc closed among top gainers, reflecting renewed buying interest in cement stocks.

The company maintains strong revenue performance, supported by infrastructure and construction demand.

However, recent price strength suggests the stock is approaching fair value levels.

INVESTMENT VIEW



VIEW:
HOLD / TAKE PROFIT
(SHORT-TERM)

PRICE PERFORMANCE (1-YEAR)



TARGET PRICE (12-MONTH)

₦240 – ₦260

(Fair Value Range)

• ₦260	Target Upper Band
• ₦250	Fair Value (Midpoint)
• ₦240	Target Lower Band



UPSIDE / DOWNSIDE (vs. Midpoint)

↓ **-8% to -12%**

(Downside to Fair Value Midpoint)



RESEARCH
t.layonu@regencyng.net



WEBSITE
www.regencyng.net

For informational purposes only.
Not investment advice.